

Message Text

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ACTION EUR-25

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C O N F I D E N T I A L USNATO 2242

E.O. 11652: GDS

TAGS: MCAP, EFIN, GW, NATO

SUBJ: BURDENSARING; ALLIES MILITARY PROCUREMENT IN US

DEPT PASS COMMERCE AND DEFENSE

REF: A) USNATO 1973; B) STATE 78588; C) USNATO 2104

1. ECONOMIC DIRECTORATE HAS PROVIDED MISSION WITH UPDATED AND REFINED CALCULATION OF ALLIED MILITARY PROCUREMENT IN THE US DURING FY 1974 TALLING \$958.2 MILLION. HOWEVER, FIGURES USED IN CALCULATION

ARE STILL INCOMPLETE AND SUBJECT TO FURTHER REVIEW AND CONFIRMATION, AND SOME ARE ECONOMIC DIRECTORATE ESTIMATES, RPT ESTIMATES. CANADA, FRANCE, AND THE FRG ARE NOT RPT NOT INCLUDED IN CALCULATIONS.

2. BREAKDOWN OF CURRENT CALCULATIONS (IN \$ MILLION) IS AS FOLLOWS:

A. PROCUREMENT REPORTED ON QUESTIONNAIRES:

BELGIUM - 39.6

DENMARK - 62.9

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GREECE - 132.4

ITALY - 207.4

NETHERLANDS - 71.4

UK - 235.0

TOTAL - 748.7

B. ESTIMATES BY ECON DIRECTORATE:

NORWAY - 25.0

PORTUGAL - 2.0

TURKEY - 70.0

ICELAND - 2.1

TOTAL - 99.1

C. MULTILATERALLY FUNDED PROGRAMS:

HAWK - 2.2

ACE - 7.6

NAMSA - 9.8

SEA SPARRO - 15.9

NICSMA/SHAPE - 7.2

MRCA - 6.6 (ITALY & UK ONLY)

INFRASTRUCTURE - 61.1

TOTAL - 110.4

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3. FIGURES FOR ACE, NAMSA, AND NICSMA/SHAPE ARE LOWER THAN REPORTED EARLIER (REF A) BECAUSE DIRECTORATE HAD INADVERTENTLY INCLUDED CANADA, FRANCE, AND GERMANY. INFRASTRUCTURE FIGURE IS BASED ON REPORTS FROM ONLY FOUR COUNTRIES -- GREECE, ITALY, NORWAY, AND TURKEY -- OF CONTRACTS FOR PURCHASES IN US. SINCE MISSION HAS ESTIMATED ROUGHLY 15 PCT OF \$200 MILLION ANNUAL INFRASTRUCTURE PROGRAM FOLLOWS TO US, \$61.1 MILLION FIGURE APPEARS OPTIMISTIC.

4. ECONOMIC DIRECTORATE ANTICIPATES COUNTRIES WHICH HAVE NOT YET DONE SO WILL SUPPLY PROCUREMENT DATA (GOVT TO GOVT, GOVT TO FIRM, AND FIRM TO FIRM), PRIOR TO MAY 2-3 CONSULTATIONS WITH US INTER-AGENCY WORKING GROUP TEAM. RUMSFELD

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